AssetWorks for Building Managers

Oct. 15, 2025







Agenda

- FP&M's customer service strategic initiative
- General introduction to AssetWorks
- Common functions for Building Managers
- Questions



FP&M Customer Service Initiative

Deliver Exceptional Customer Service

that anticipates and manages customer expectations through transparency and proactive communication.





FP&M Customer Service Initiative

- Establishing consistent processes and practices
- Encouraging collaboration
- Leveraging technology
- Using data to make strategic decisions



What is AssetWorks?

- Integrated work management software system
- Also the software company's name

Why does Physical Plant use AssetWorks?



- To manage and coordinate Physical Plant work orders and projects
- To manage finances related to work orders and projects
- > It enables us to run our business all in one integrated software package



AssetWorks System Overview

- **ReADY** is AssetWorks' outward-facing platform where campus users submit work requests. Requests entered in ReADY are then reviewed and approved by the Physical Plant Customer Service team.
- **AiM** is the internal system Physical Plant uses to manage work orders once they've been approved in ReADY. Physical Plant staff track, assign, and complete work using AiM.
- BIRT is the reporting tool within AiM that allows users to view information about the status of work orders and other information relevant to building managers.
- Work Order Subscription is an optional feature that building managers can use to receive email updates on work orders in their buildings.



ReADY Demo

• When submitting new requests, more information is usually

better:

- Notes
- o Images
- Conversations/emails



How to gain access to AiM

- Prerequisite: a signed approval slip from a Dean-level employee or higher in your division.
- Go to ReADY and click on "AssetWorks Access Request" and fill out the form.
- → The approval slip is available through the same Access Request ReADY form.





Customer Call Center

- First line support for troubleshooting issues with ReADY and AiM
- PPCS processes new ReADY requests and will reach out to you if there are questions.
- Contact information at end of presentation



AssetWorks Features and Tips for Building Managers

- Customer Work Order Detail Report (Report 1007)
- Building Work Order Summary (Report 1003)
- Work Order Subscription Report (New Building Manager home screen)



Important resources

- <u>ReADY</u> to submit requests for access to AssetWorks or submit work order requests
- AiM to access reports
- FP&M Knowledgebase
- PPCS Contact:
 - Email: ppcustomerservice@fpm.wisc.edu
 - Phone: (608) 263-3333
- facilities.fpm.wisc.edu/facility-manager-tools



Contact information

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